

**Correlation of  
Modern Refrigeration and Air Conditioning, by Althouse, Turnquist, Bracciano  
(Goodheart-Willcox Publisher ©2021)**

to

**HVAC Excellence Competencies Task List: Commercial Refrigeration**

The following chart correlates the *Modern Refrigeration and Air Conditioning* textbook (©2021) to an area of the HVAC Excellence Competencies Task List.

The chart lists individual competency and task standards, and the corresponding chapter numbers from *Modern Refrigeration and Air Conditioning*.

For more information on HVAC Excellence and related certifications, please visit: [www.hvacexcellence.org](http://www.hvacexcellence.org).



| Competency / Task   | Textbook Chapter(s)                    |
|---|--|
| <b>Students should have prior knowledge of:</b>   |  |
| Leak detectors  | Chapters 10, 11                        |
| The laws of thermodynamics  | Chapters 4, 5, 6, 8, 50, 51, 53, 54    |
| Recovery and recycling processes  | Chapters 9, 10, 11                     |
| Refrigerant leak detection and types of leak detectors  | Chapters 10, 11, 53, 54, 55            |
| Refrigerant piping  | Chapters 8, 51, 52                     |
| Soldering and brazing   | Chapter 8                              |
| Refrigerant types   | Chapter 9                              |
| System components such as:<br>Metering devices<br>Receivers<br>Pressure controls<br>Suction accumulators<br>Refrigerant flow and control valves | Chapters 6, 10, 11, 16, 18, 21, 22, 23 |

**Correlation of *Modern Refrigeration and Air Conditioning* to  
HVAC Excellence Competencies Task List: Commercial Refrigeration—page 2**

| Competency / Task   | Textbook Chapter(s)                              |
|---|--|
| Evacuation methods and equipment  | Chapters 10, 11, 52, 55                          |
| Refrigerant charging methods  | Chapters 10, 11, 52, 55                          |
| <b>Students must have knowledge of light commercial refrigeration systems, their components, and be able to demonstrate proficiency in:</b> |  |
| Defining enthalpy and entropy   | Chapters 4, 6, 9, 27, 31, 33, 35, 36, Appendices |
| Change of state between liquids, vapor, and solids  | Chapters 5, 6, 9, 22, 35, 36, 41, 42, 44         |
| Describing and defining the following: conduction, convection, and radiant heat transfer  | Chapters 4, 43, 44                               |
| Describing, defining, and converting the following temperature measurements: Fahrenheit, Celsius, Rankin, and Kelvin                        | Chapters 4, 7                                    |
| Condensation of a vapor and its effect on heat  | Chapters 4, 6, 27, 35, 36, 41, 42                |
| Vaporization of a liquid and its effect on heat   | Chapters 4, 6, 27, 35, 36, 41, 42                |
| Describing the thermodynamics of refrigerants   | Chapters 4, 5, 6, 9, 22, 50                      |
| Describing and defining the following: Btu, latent heat, sensible heat  | Chapters 4, 5, 6, 9                              |
| Describing and defining the following: subcooled liquid, superheated vapor  | Chapters 4, 5, 6, 9, 22                          |
| Describing the state of refrigerant and explaining what occurs in each major component during normal operation                              | Chapters 4, 5, 6, 9, 22                          |
| Using saturation tables   | Chapters 9, 50, 51, Appendices                   |
| Identifying and defining the following types of blends: binary, ternary, azeotropic, and near azeotropic                                    | Chapter 9  |
| Identifying and defining: CFCs, HCFCs, HFCs, HFOs, and HCs  | Chapter 9  |
| Describing temperature glide  | Chapter 9, 11, 52, Appendices                    |
| Describing fractionation and its causes   | Chapter 9  |
| Explaining the procedures to retrofit a system from a CFC to an HFC and from an HCFC to an HFC  | Chapter 11, Appendix                             |
| Describing and defining the following: wet-bulb temperature, dry-bulb temperature, and dew point  | Chapters 9, 26, 27, 29                           |
| Defining wet-bulb depression  | Chapters 27, 37                                  |
| Measuring wet- and dry-bulb temperatures  | Chapters 27, 37                                  |
| Describing the principles of dehumidification and humidification  | Chapters 35, 36                                  |

**Correlation of *Modern Refrigeration and Air Conditioning* to  
HVAC Excellence Competencies Task List: Commercial Refrigeration—page 3**

| Competency / Task  | Textbook Chapter(s)                                   |
|--|---|
| Plotting the refrigeration cycle on a pressure-enthalpy chart                                    | Chapters 9, 27, 37                                    |
| Defining SEER and EER  | Chapters 40, 46                                       |
| Describing a head master and its operation   | Chapters 22, 23, 53, 54                               |
| Describing the function, selection, and installation of auxiliary heat exchangers                | Chapters 22, 23, 51                                   |
| Selecting the proper refrigerant oil to add to an operating system                               | Chapters 9, 10, 11, 19, 20, 50, 51, 52, 55            |
| Adjusting blower fan speed   | Chapters 15, 29                                       |
| Sizing, designing, and installing refrigerant lines  | Chapters 7, 8, 9, 10, 11, 37, 50, 51, 52              |
| Installing a condensing unit   | Chapters 22, 51, 52                                   |
| Installing an air handler  | Chapters 22, 51, 52                                   |
| Describing the required cfm for system operation and calculated airflow                          | Chapters 7, 27, 29, 30, 37, 38                        |
| Installing a condensate drain  | Chapters 7, 8, 22, 31, 32, 35, 36, 38, 40, 41, 47, 52 |
| Defining reclaim   | Chapters 9, 10, 11                                    |
| Defining and demonstrating refrigerant recycling   | Chapters 9, 10, 11, 52, 55                            |
| Defining and demonstrating refrigerant recovery  | Chapters 9, 10, 11, 52, 55                            |
| Explaining the proper use and handling of nitrogen in the leak detection process                 | Chapters 10, 11, 54, 55                               |
| Explaining the method for and pinpointing a leak   | Chapters 9, 10, 11, 52, 54, 55                        |
| Explaining the proper use of each type of leak detector and their applicability                  | Chapters 9, 10, 11                                    |
| Describing the six types of leak detectors and demonstrating their proper use                    | Chapters 10, 11                                       |
| Identifying proper charging of a compound refrigerant into an operating system                   | Chapters 9, 10, 11                                    |
| Identifying proper charging of a compound refrigerant into an empty system                       | Chapters 9, 10, 11                                    |
| Determining superheat and subcooling on an operating system                                      | Chapters 11, 21, 22, 50                               |
| Describing and performing a compressor efficiency test   | Chapters 51, 53, 54                                   |
| Selecting the proper refrigerant oil and adding it to an operating system                        | Chapter 9   |
| Describing the following oils and their applications: mineral, alkylbenzene, glycols, and esters | Chapters 9, 10, 11, 19, 20, 25, 31, 32, 55            |

**Correlation of *Modern Refrigeration and Air Conditioning* to  
HVAC Excellence Competencies Task List: Commercial Refrigeration—page 4**

| Competency / Task  | Textbook Chapter(s)                    |
|--|--|
| Demonstrating charging of a mini-split system with two or more evaporators                           |  |
| Demonstrating charging using the manufacturer's literature   |  |
| Identifying proper charging of a blended refrigerant by weight into an empty system                  | Chapters 9, 10, 11                     |
| Identifying proper charging of a blended refrigerant into an operating system                        | Chapters 9, 10, 11                     |
| Demonstrating charging using the subcooling method   | Chapters 9, 10, 11, 52                 |
| Demonstrating charging using the superheat method  | Chapters 9, 10, 11, 52                 |
| Stating the reason why capillary tube systems require a critical charge                              | Chapters 6, 21, 25, 26, 53             |
| Describing a capillary/distributor tube sizing and selection procedure                               | Chapters 8, 9, 19, 21                  |
| Calculating and demonstrating the weigh-in charging method   | Chapters 11, 52                        |
| Describing the triple evacuation method  | Chapters 9, 10, 11, 52                 |
| Demonstrating the triple evacuation method   | Chapters 9, 10, 11, 52                 |
| Soldering and brazing using correct techniques   | Chapters 8, 52                         |
| Evacuating and measuring system evacuation level   | Chapters 10, 11                        |
| Explaining vacuum pump selection   | Chapters 10, 11, 52                    |
| Identifying the types of micron gauges and how they should be connected to measure evacuation levels | Chapters 7, 10                         |
| Defining vacuum and vacuum levels as required in the HVACR industry                                  | Chapters 5, 9, 10, 11                  |
| Obtaining gauge pressure using compound gauges and converting to absolute                            | Chapters 10, 11, 51                    |
| Describing the operation and use of a gauge manifold assembly  | Chapters 10, 11, 55                    |
| Identifying and differentiating between the various types of service valves                          | Chapters 10, 23, 53, 54, 55            |
| Defining compression ratio   | Chapters 19, 33, 49, 50                |
| Describing the automatic pump-down system and its operation  | Chapters 6, 11, 21, 22, 23, 53, 54, 55 |
| Describing an air-cooled condenser, its function, and operating parameters                           | Chapters 6, 22, 51                     |
| Installing a water-cooled system and adjusting a water-regulating valve                              | Chapters 8, 33, 52, 54, 55             |

**Correlation of *Modern Refrigeration and Air Conditioning* to  
HVAC Excellence Competencies Task List: Commercial Refrigeration—page 5**

| Competency / Task  | Textbook Chapter(s)                                       |
|--|---|
| Describing the function of and installing a lockout relay in a circuit                               | Chapters 13, 15, 16                                       |
| Describing the operation of and installing a contactor   | Chapters 13, 15, 16, 18, 19, 43                           |
| Describing, testing, and installing a run and start capacitor  | Chapters 13, 15, 16, 18, 19, 25, 31                       |
| Describing and installing a compressor potential start relay   | Chapters 13, 14, 15, 16, 18, 24                           |
| Describing the operation of and testing a high-pressure switch                                       | Chapters 13, 14, 15, 16, 18, 20, 40, 53, 54, 55           |
| Describing the operation of and testing a low-pressure switch  | Chapters 7, 10, 13, 14, 15, 16, 18, 23, 53, 54, 55        |
| Describing and wiring the terminal connections of a thermostat temperature control                   | Chapters 13, 15, 16, 18, 36, 38                           |
| Describing and testing thermistor-type temperature sensors (PTC & NTC)                               | Chapters 13, 14, 16, 20, 22, 24, 36                       |
| Describing the function, checking the operation, and wiring an oil pressure safety control           | Chapters 7, 8, 10, 11, 13, 15, 16, 18, 19, 20             |
| Installing and adjusting a low-ambient temperature control   | Chapters 7, 8, 10, 11, 13, 16, 18, 22, 23, 52, 53, 54, 55 |
| Testing a blower or fan motor and its circuit  | Chapters 7, 12, 13, 15, 16, 18, 22, 53, 54, 55            |
| Describing the operation of and testing a hot-gas bypass valve                                       | Chapters 7, 8, 10, 11, 13, 15, 16, 18, 22, 23, 54         |
| Describing the operation of and adjusting an inline and pilot-operated evaporator pressure regulator | Chapters 7, 8, 10, 11, 13, 15, 16, 18, 22, 23, 53, 54, 55 |
| Describing and installing a replaceable-core liquid-line drier                                       | Chapters 6, 8, 10, 11, 23, 40, 52, 53, 54                 |
| Describing and installing a replaceable-core suction-line filter-drier                               | Chapters 6, 8, 10, 11, 23, 40, 52, 53, 54                 |
| Describing dry-type evaporators and their operation  | Chapters 6, 22, 51  |
| Describing the piping configuration for multiple-evaporator systems                                  | Chapters 8, 9, 19, 22, 23, 49, 51, 52, 53, 54             |
| Describing the function and purpose of a multiple-compressor system                                  | Chapters 47, 49, 51                                       |
| Describing compressor capacity control methods and operation   | Chapters 15, 19, 22, 23, 32, 33, 36, 49, 50, 51           |
| Describing a chilled-water system and its operation  | Chapters 33, 34   |
| Describing cooling towers and their operating limitations  | Chapter 33  |

**Correlation of *Modern Refrigeration and Air Conditioning* to  
HVAC Excellence Competencies Task List: Commercial Refrigeration—page 6**

| Competency / Task  | Textbook Chapter(s)   |
|--|---|
| Describing the operation and function of a flooded evaporator and its metering device  | Chapters 6, 22, 23, 51  |
| Describing the function, checking the operation, and wiring a demand ventilation control   | Chapter 33  |
| Describing the function, checking the operation, and wiring a communications-type thermostat   | Chapter 36  |
| Describing the function, checking the operation, and installing a variable volume air handler  |   |
| Describing the function, checking the operation, and installing a variable air volume (VAV) unit   |   |
| <b>Students should have knowledge of and be able to describe and demonstrate the following safety requirements:</b>  |   |
| Describe and perform “lock out and tag” procedures   | Chapters 13, 16, 52, 53, 54, 55   |
| System leak-test pressures and nitrogen regulator installation and adjustment  | Chapters 10, 11, 54, 55   |
| Explain and demonstrate the proper method of connecting a micron gauge to the system   | Chapters 7, 10  |
| <b>Light commercial refrigeration troubleshooting and problem solving:</b>   |   |
| Troubleshooting and problem solving involves diagnostic procedures requiring the use of test equipment, manufacturer’s installation and start-up procedures, and data plate information  | Chapters 7, 8, 13, 15, 16, 17, 18, 19, 21, 22, 23, 27, 29, 30, 38, 52, 53, 54, 55 |
| <b>Knowledge of the following test instruments and tools is required:</b>  |   |
| Ammeter<br>Oil pressure gauge<br>Ohmmeter<br>Oil pump<br>Voltmeter<br>Nitrogen cylinder<br>Micron gauge<br>Vacuum pump<br>Sling psychrometer<br>Refrigerant throttling valve<br>Thermometers (wet and dry)<br>Recovery equipment<br>Leak detector<br>Charging scale and charging cylinder<br>Gauge manifold assembly<br>Anemometer<br>Soldering and brazing equipment<br>Valve core removal tool<br>Flaring tool/ tubing cutters<br>Tubing benders | Chapters 7, 8, 10, 11, 12, 13, 17, 22, 23, 27, 38, 52, 53, 54, 55                 |